

# Periodontal Insurance Worksheet

Patient Name \_\_\_\_\_ Acct.# \_\_\_\_\_ Appt. Date \_\_\_\_\_  
 Referred From \_\_\_\_\_ Off.Ph# \_\_\_\_\_ Date of SRPs: Left \_\_\_\_\_ Right \_\_\_\_\_  
 Insurance \_\_\_\_\_ Phone# \_\_\_\_\_  DPPO/Indem  HMO  Cash  
 Spoke with \_\_\_\_\_ Date \_\_\_\_\_

## DHMO

Direct Referral  TTH & Authorized Tx \_\_\_\_\_ A  # \_\_\_\_\_ Spoke with \_\_\_\_\_  
 Date Auth. Expires \_\_\_\_\_ Has Patient had previous Periosurgery? \_\_\_\_\_ Yes \_\_\_\_\_ No  
 If Yes, specify limitations \_\_\_\_\_ Some HMOs have Annual Max for Speciality. Annual Max: \$ \_\_\_\_\_  
 Remaining Max: \$ \_\_\_\_\_

If PPO/Indem Percentage Covered: \_\_\_\_\_ % Is Dr. In or out of network? Yes / No UCR Fee Schedule  
 Deductible Amount: \$ \_\_\_\_\_ Deductible Met? Yes / No Remaining Max: \$ \_\_\_\_\_

Procedure	ADA	Ins.	Pt.	Total	Procedure	ADA	Ins.	Pt.	Total
Consultation	9310				Soft Tissue Graft	4271			
Limited Exam	0140				Human Growth Factor	4265			
If Tx on same day as consult, will Ins. Pay 9310 or 0140?					(GFM 21S)	4273			
Osseous	4260				Connective Tissue Graft	4210			
Osseous on Limited teeth	4261				Gingivectomy	4261			
Bone Graft - 1st Site	4263				Crown Lenghtening	4249			
Bone Graft - each addtn'l	4264				Occlusal Adjustment	9952			
Surgical Extraction	7210				Implant	6010			
Bone Graft with Extraction	7953				Free Fab. Implant Abut.	6056			
Emdogain	4265				Costum Fab. Implant Abut.	6057			
Membrane (GTR)	4266				IV Sedation	9241			
					Nitrous	9230			
					Sinus Lift	7951			

### 1. ArGP Visit

- FMX & Sextant Charting Completed
- Specialty Referral Form Completed
- Scheduled Consultation Appt. (4-6 weeks after SRPs)

### 2. Before Consult

- Pre-Auth./Referral if necessary
- Confirmed Appt..2 days prior
- Insurance Eligibility Verified

### 3. Consultation Appointment

- Sent Pre-Auth if needed
- Pre-Op
- FA Signed & Fees Collected
- Reviewed Statement of Consent (& drive if IV)
- Notification of Independent Contractor signed.
- Reviewed and gave Pre-Op Instructions.
- Scheduled Tx and Post-Op Appts.

### 4. Appointment Info

- Reason for Visit
- Medical Release/Pre-Med if necessary
- Patient Financial Amount in Schedule
- Total Production

### 5. Pre Surgery Details

- Dr. aware of any Medical Conditions
- Patient confirmed 2 days prior
- If necessary, remind patient to bring inhaler, pre-medical, stop blood thinners, (Aspirin, Coumadin, etc)
- Insurance Eligibility Check
- Received Medical released if necessary
- Inform Dr. of any special case on schedule
- Fax/email schedule/surgical call list to Periodontist
- Call Periodontist 2 days prior & review day

### 6. Day of Surgery

- Signed Statement of consent
- Collected remaining balance
- Verified patient premedicated and/or stop blood thinners, if necessary
- Charged out Tx

### 7. After Treatment

- Scanned referral form
- Completed referral form GP
- Followed-up with patient scheduled for yourself
- Patient is on Perio maintenance sched, if necessary.

### 8. Post-Op Exams

- GP Post-Op completed (1 week later)
- Perio Post-Op completed (1 mon. later.)